



MVP REIT, Inc.,
Additional Subscription Form

Standard Mail: MVP REIT Inc. P.O. Box 219390, Kansas City, MO 64121-9390
Overnight Mail: 430 W. 7th Street, Kansas City, MO 64105
For Questions, please call (877)684-6871

Please complete this form if you are a current investor in MVP REIT, Inc., ("the Company") who desires to purchase additional shares for the Company common stock and who purchase his/her shares from the Company. Investors who did not acquire shares from the Company (e.g., who acquired shares through a transfer of ownership or transfer on death) and who wish to make additional investments must complete the Company subscription agreement in its entirety.

Investment

PLEASE NOTE: We do not accept money orders, traveler's checks, starter checks, foreign checks, counter checks, third-party checks or cash. All additional investments must be for at least \$900. If you qualify for a particular volume discount as the result of multiple purchases of our shares, you will receive the benefit of the applicable volume discount for the individual purchase which qualified you for the volume discount, but you will not be entitled to the benefit for prior purchases. Additionally once you qualify for a volume discount, you will receive the benefit for subsequent purchase of our shares.

Amount of Subscription \$ \_\_\_\_\_ State of Sale \_\_\_\_\_

Shares being purchased \_\_\_\_\_

Account Information (MUST BE CONSISTENT WITH THE ORIGINAL SUBSCRIPTION AGREEMENT)

Please print the exact current registration in which Shares are registered. Include custodian or trust name if applicable.

Name of Investor \_\_\_\_\_

Name of Joint Owner \_\_\_\_\_

Account Number \_\_\_\_\_

Tax ID/Social Security Number \_\_\_\_\_

Address \_\_\_\_\_

City \_\_\_\_\_ State \_\_\_\_\_ Zip \_\_\_\_\_

Telephone \_\_\_\_\_ E-Mail \_\_\_\_\_

Authorized Signature(s)

Represents that I/we: (i) either (a) have a net worth (excluding home, home furnishings and automobiles) of at least \$70,000 and a gross annual income (without regard to investment in the Company) of at least \$70,000; or (b) have a net worth (excluding home, home furnishings and automobiles) of at least \$250,000; and (ii) have a net worth (excluding home, home furnishings and automobiles) of at least ten times my/our investment in the Company and similar programs; and (iii) satisfy such higher suitability as may be required by certain states and set for in the "Investor Suitability Standards" section of the Prospectus. In the case of sales to fiduciary accounts, suitability standards must be met by the beneficiary, the fiduciary account or by the donor or grantor who directly or indirectly supplies the funds for the purchase of the Shares.

All investor(s) /registration owner(s) must sign the form to subscribe to authorize the above instructions.

SIGNATURE OF OWNER

DATE

SIGNATURE OF JOINT OWNER

Or for qualified plans, of Trustee/Custodian

DATE

You may not purchase additional Shares unless you meet the applicable suitability requirements set forth in the then current Prospectus (as supplemented) at the time of purchase. Please consult your Financial Representative if you have had any change in your circumstances which might affect your ability to meet the applicable suitability requirements. **See and complete the remainder of this document.**

**PLEASE CAREFULLY READ AND SEPARATELY INITIAL EACH OF THE REPRESENTATIONS BELOW.**

Except in the case of fiduciary accounts, you may not grant any person a power of attorney to make such representations on your behalf.

The undersigned further acknowledges and/or represents (or in the case of fiduciary accounts, the person authorized to sign on such investor's behalf) the following (ALL appropriate lines must be initialed):

	INVESTOR	JOINT OWNER
(a) Acknowledges receipt, not less than five (5) business days prior to the signing of this Subscription Agreement, of the prospectus MVP REIT Inc.	_____ INITIALS	_____ INITIALS
(b) Represents that I (we): (i) either (a) have a net worth (excluding home, home furnishings and automobiles) of at least \$70,000 and a gross annual income (without regard to investment in the Company) of at least \$70,000; or (b) have a net worth (excluding home, home furnishings and automobiles) of at least \$250,000; and (ii) have a net worth (excluding home, home furnishings and automobiles) of at least ten times my/our investment in the Company and similar programs; and (iii) <b>satisfy such higher suitability as may be required by certain states and set forth in the 'Investor Suitability Standards' section of the Prospectus.</b> In the case of sales to fiduciary accounts, suitability standards must be met by the beneficiary, the fiduciary account or by the donor or grantor who directly or indirectly supplies the funds for the purchase of the Shares;	_____ INITIALS	_____ INITIALS
(c) Represents that the investor is purchasing the Shares for his or her own account;	_____ INITIALS	_____ INITIALS
(d) Acknowledges that the Shares are not liquid;	_____ INITIALS	_____ INITIALS
(e) If an affiliate of the Company, represents that the Shares are being purchased for investment purposes only and not for immediate resale.	_____ INITIALS	_____ INITIALS